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A SELF-EVALUATION INSTRUMENT

ASSOCIATION of

his document is intended to be used by Jesuit universities and colleges in the United States as a tool for selfimprovement, particularly with regard to their fulfillment of their Jesuit and Catholic identity. It is the work of a task force created by the AJCU presidents and the Jesuit Conference USA Board (US Jesuit Provincials) when they met together in October 2010. The task force began with a document created at Loyola University Chicago which it then reworked and rewrote. schools for the benefit of all.

While this document focuses on the Catholic and Jesuit identity of our schools. it needs to be used in the context of the presupposition that an institution cannot be an excellent Catholic and Jesuit university unless it fulfills its mission to be an excellent university within the American academy, and therefore values highly academic freedom and peer review.

With that as a starting point, the document lists seven characteristics evaluation. appropriate to Jesuit institutions and gives Above all this is intended to be a living examples of ways in which each characteristic document that schools make their own. might be observed in concrete terms. It is a document that is open to rewriting and understood that these 28 institutions vary rethinking as time goes on. considerably in size and scope, in the extent

of graduate and professional programs, as well as relative emphasis given to teaching, research, and service. Therefore, each institution is invited to use the document in whatever manner best fits its circumstances and even to write its own document based on this one, adding or subtracting examples and questions. The authors believe that such a process would be a valuable way to invite campus stakeholders into a fruitful dialogue which could then be shared among the AJCU

An institution could, for example, choose to use this instrument

- Ras a basis for a dialogue with its board of trustees about its Catholic and Jesuit mission and identity
- Rass a springboard for dialogue with the Jesuit provincial superior or the school's local ordinary regarding its Catholic and Jesuit mission and identity
- Ras a tool in a process of external

Association of Jesuit Colleges and Universities 1 Note that the questions in the document are not implied mandates or litmus tests. That is, a school might have very good reasons for answering "no" to some question spechanism as if there needs to be a certain but that should be an opportunity for healthy number of correct answers.

There are tensions and challenges that are part of the context of being rmly rooted in both the American academy and the Catholic and Jesuit world. For each characteristic of the document, tensions and challenges are highlighted.

esuit General Congregation 34 reminds us, "As we look to the future, we need consciously to be on guard that both the noun "university" and the adjective "Jesuit" always remain fully honored" (GC 34, D 17, n. 5). Catholic and Jesuit, descriptors that define us as an institution, are not simply two Ignatian tradition of "forming men and characteristics among many. Rather, they signify our defining character, what makes us uniquely who we are. As a university our mission is peer reviewed research,

university as articulated in the Church's documentEx Corde Ecclesiae (From the Heart of the Church). We do this within the essential framework of faith and reason which mutually confirm and advance each other.

As a Jesuit University, we continue the women for others." The Jesuit charism, built as it is on the Spiritual Exercises of St. Ignatius, inspires and gives shape to how we educate, encouraging students to see the hand

research-grounded teaching and teaching as of God in all things, to discern the "magis," mentoring, and service, all within a climate of or the better course of action, to "engage the academic freedom. As a Jesuit and Catholic world through a careful analysis of context, in university, our primary mission is the dialogue with experience evaluated through education and formation of students in such areflection, for the sake of action, and with way and in order that they may become men openness, always, to evaluation." (35th General Congregation of the Society of Jesus, and women of faith and of service to their communities. As Father Kolvenbach has said:GC35)

"The real measure of our Jesuit universities lies in who our students become."

As a Catholic university, then, we are an important ministry of the Catholic Church. Therefore, we are committed to and guided by the official understanding of a Catholic

We are a Jesuit University also in that we have a clear relationship with the Society of Jesus which is formalized in a written statement ("Statement of Mutual Purpose") that articulates the mutual commitment and support among the Jesuit community,

The Preamble is based on The Jesuit Catholic Mission of U.S. Jesuit Colleges and Universities, approved by the AJCU Board in 2010.

the Provincial Superior of the Jesuits in this characteristics reflect particular ways in which region, and the University's Board of Trusteesthe Catholic and Jesuit identity and mission for the support and preservation of the are made manifest. There is no pretense that Catholic and Jesuit mission of the institution, these characteristics have reached their fullest The commitment of this institution to and most complete expression. Rather, they the promotion of "a faith that does justice serve to guide this institution, its leaders, through inter-religious dialogue and a faculty, staff, and students in striving to be creative engagement with culture" is a sharedmore intentional and constructive in ways commitment with the Society of Jesus (GC that promote the Catholic and Jesuit mission. 35). Examples of evidence-based practice are

As Catholic and Jesuit Universities, then, we are called to affirm this identity and mission in concrete ways and, as much as possible, in all our activities. The following

articulated below each characteristic. As a Catholic and Jesuit institution, then, we seek to demonstrate the following:



Mission Articulation:

oes the mission statement of the University clearly state its Catholic and Jesuit inspiration along with its commitment to teaching, research, and service? Is the University's discussion of its mission and identity both (a) broad enough to allow people of good will and diverse religious and philosophical commitments to contribute to the mission and identity of the institution, and to feel valued and the maintenance and growth of the Jesuit. Catholic tradition? Are there sufficient numbers of knowledgeable and committed faculty, staff, and administrators to foster and with the Church's teachings and Catholic deepen this mission? Finally, do members of intellectual heritage?

the University community periodically discuss the implications of this mission and identity?

Board of Trustees:

Do the bylaws of the University state its mission as a university and its identity as Catholic and Jesuit? Are trustees regularly oriented to the implications of this mission and identity for an academic institution? Are they introduced to the Jesuit charism in higher education as articulated by the Society's congregations and the writings of Superiors General? Are there opportunities for trustees to grow in their own spiritual development and faith life?

University President and Cabinet:

Does the University seek committed Catholics or those who have a deep familiarity with the Jesuit tradition as well as the traditions and commitments of the academy as its President and-other things being equal—as its vice presidents? Are the President, Chief Academic Officer, and those in charge of student life-and thus responsible for the primary academic respected, and is it (b) deep enough to furthermission-able and willing to articulate those key principles which comprise the Catholic and Jesuit identity of the institution? And, are they able to provide guidance consistent

Academic Deans:

Are the University's deans supportive of and familiar with the Jesuit and Catholic mission of the University? That is, can they be competent spokespersons regarding these issues and communicate with relative ease the importance of the University's mission and identity to their faculty, staff, students and external audiences? Do they understand how the Catholic and Jesuit mission might be integrated into the curricular and co-curricular life of their academic

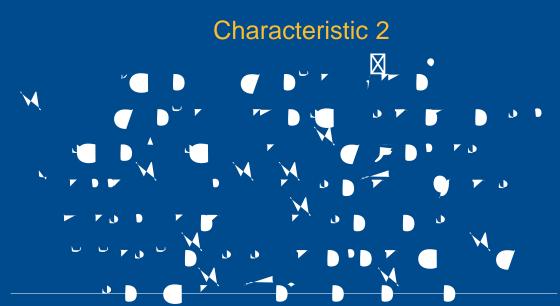
institutions? Do they foster programs within the particular disciplines and professions which support and advance the critical questions and concerns of the Church and men and women of faith and good will?

Ten i n 1:

Our Universities, insofar as they are committed to the standard of "excellence" in higher education, adopt standards of the academy that value scholarly productivity in highly differentiated elds of study while de an integrative understanding of knowledge that is rooted ultimately in transcendent questions.

Challenge: Pe_ nnel.

Even in those instances where institutions are successful in hiring Catholic leadership, the majority of our people come without adequate formation or interest in learning about and implementing the mission bey humanistic concerns, like "care of the person" or a "commitment to service." In the absence of a "thick" understanding of the tradition, these good and well-intentioned leaders will be uncertain about how to hi and administrators who explicitly engage the university's mission and establish and promote programmi links directly to our Jesuit, Catholic identity. How does the institution hope to address this issue?



The University's academic life and commitments clearly represent the Catholic and Jesuit interest in and commitment to the liberal arts and Christian humanistic education for all students. In addition, academic programs can be found which are distinctively informed by the University's Jesuit and Catholic character, thus contributing to the diversity of higher education in the United States with an education shaped by the service of faith and the promotion of justice.

Core Curriculum:

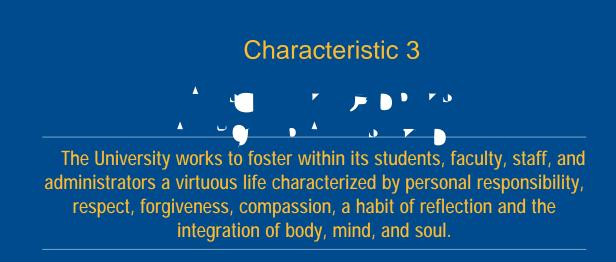
s the core curriculum reflective of the institution's commitment to faith and justice and key values of the institution? Does it offer students an introduction to the world's major intellectual traditions? Does it offer students an introduction to Catholic thought and a similar introduction to the world's major religious traditions? Are the various curricula of the institution designed in such a way that every graduate has achieved at least a basic understanding of what it means to be Catholic and Jesuit? Are these courses taught by faculty who are sympathetic to the material, passionate about teaching undergraduates, and committed to the idea that students are capable of falling in love with life's big questions through the core

Ten i n 2:

Our Universities need to remain competitive with our peer institutions and the demands of our students, both of which suggest a model of education that values pre-professional training and the development of skills aimed at employment.

Challenge: The C_i i f he H mani ie and he Q e Remain c m e i i e,

Traditional core curricula that focused on grounding students in the Western intellectual tradition through theolog philosophy, literature and history have been adapted and altered to accommodate the need for skill-training and "practical" knowledge at some cost to the breadth and depth of a classical education. This "weakening" of the core curriculum can result in the absence of an impetus to hire the very kind of faculty who bring expertise in the Christian, humanist tradition from various elds into the life of our Universities. Our Universities need to continue to work to achieve an appropriate balance between an education that offers students foundational knowledge in the Western intellectual tradition with the need to offer our students the skills-training and pre-professional programming that our peer institutions offer and the job market requires. How is this addressed?



University Ministry and Liturgical Life:

Des University ministry offer fora for exploring spirituality, faith, and its relationship to service in an intellectually serious way? Does University ministry contribute to the Catholic student body by way of catechetical programming and exploration of the Catholic theological and spiritual traditions, opportunities to make the Spiritual Exercises and other retreats and to participate in service activities? In the event that service activities are handled by an orgrvices to maknwoaats way? i0omthempoesu,and tricsxd8eRicae activities are handled by an time? Does the University offer a forum for these questions to be posed that is at once respectful of Church teaching and reflective of the real tensions felt by various members of the university, such as the Mass of the Holy the University community on these matters? Does the University foster a community of respect in which students can study and

Campus Events:

Does the University sponsor celebrations and colloquia that reflect the mission of Spirit, various liturgical, religious and civic anniversaries and commemorations?

employees can work in which they do not feelChurch Calendar/Academic Calendar: alienated? Does the University draw upon the cycle of

Vocational Discernment:

students are supported in thinking through important decisions about themselves as people and the career paths and lives of service they will pursue upon graduation? Does the University have programs that provide students with the tools and space to consider seriously the possibility of serving the Church as priests, sisters, brothers, and lay pastoral ministers?

the Church calendar as a way of marking time by creating academic and social Does the University create a culture in which events around feast days and other days of significance as a way of promoting an awareness of the time the Catholic faith keeps and its intersection with the life of the University?

Ten i n 3:

Characteristic 4

The University as an institution and all of its various parts seeks to insert itself in the world on the side of the poor, the marginalized, and those seeking justice. It does this in particular by using its academic and professional resources.

Solidarity:

re the University's service workers the promotion of justice? treated with respect and made to feel at home on campus and welcome Community Outreach: at University events? Are the poor and Does the University work to be a good marginalized made to feel at home on campus@ighbor to its local communities and Do those engaged in service trips learn the constituencies as well as to the countries local language (for longer trips) and spend and communities that host its study abroad time living with and working alongside those programs? Does it offer itself as a resource they serve? Do participants come away with for education, cultural outreach, community the ability to see the world through the eyes growth, and discussion of matters of interest to of those they serve? Do participants find thatthe Church and beyond, and the fostering of they gain from the communities with whom community growth? they serve in ways consonant with how those communities feel they have gained from the participants?

Ignatian Pedagogical Paradigm:

Is service learning integrated into the curriculum? Are there enough service learning opportunities to reach all students? Are faculty members, campus ministers, and student development professionals trained to lead students through reflection? Is there evidence that the University is able to utilize and promote the Ignatian pedagogical paradigm which stresses experience, reflection and action, with special attention to the needs and plight of the poor, those suffering and those who are marginalized? Are there special programs utilizing an engaged pedagogy

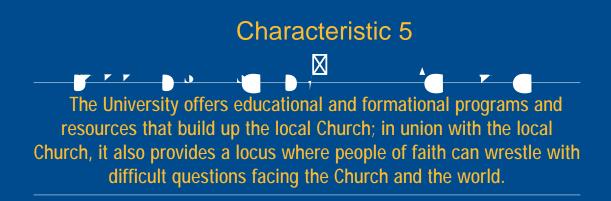
(immersions, service learning, volunteer programs, internships, etc.) that are marked by the Jesuit concern for the service of faith and

Ten i n 4:

The integration of service as a necessary component of education can be perceived as antithetical to a model of education that sees the pursuit of knowledge for its own sake or for the personal advancement of the learner as suf cient and complete ends. As Jesuit and Catholic institutions we must also consider how our universities function to not only serve the elite but be a resource to the wider human community.

$\label{eq:challenge: Se_ice and J ice E ci ed f in Thei O igina ing Na a i e.$

Every university in the United States will espouse the value of service because the gathering of a cohort of intelligent and idealistic young people yields this result. They will often do so as a kind of "extra-curricular" component of one's education. The Jesuit, Catholic university's challenge is to explore and reveal this appropriate and natural impulse to "do the good" as rooted within the inspiring Christian narrative from which the Jesuit, Catholic university nds its meaning and purpose. The tradition itself, then, offers a distinct interpretation of what terms like "service" and "justice" mean and require of us as a human community. How has this institution employed and embedded this understanding of service?

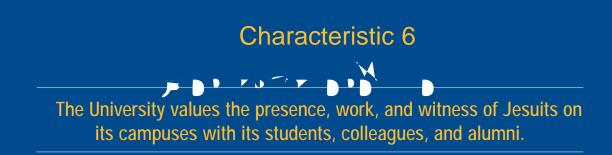


Programs and Resources:

oes the institution educate and form an adult Catholic laity? Does it educate first-generation immigrant populations, Catholic and non-Catholic? Does the research and scholarly activity of our faculty foster dialogue between faith and culture? Does the University provide a forum for addressing issues important to the Church and society? Does it make accessible to the Church and society scholarly and educational resources? Does it support ecumenical dialogue and reach men and women who might not otherwise encounter the Church's message of hope?

Relationship with Local Ordinary:

Are there open lines of communication between the president of the University and the local



Jesuits Active in the University as Faculty, Administrators, Campus Leaders and Campus Ministers:

to maintain a strong cohort of Jesuits who are capable of playing a Jesuit institutions throughout the world? public role in the life of the university both formally and informally?

Relationship with the Society of Jesus at the local, regional, national, and international levels:

Does the University do what it can to ensure a vibrant and hospitable Jesuit Community

on campus? Are there open lines of communication between the Jesuit provincial superior and the University? And its board of trustees? Does the University participate actively in the Association of Jesuit Colleges oes the University do all in its power and Universities and its various conferences? Does the University collaborate with other

Vocation Promotion:

While encouraging vocational discernment for all students, does the University ensure that there are programs to promote vocations to the Society of Jesus?

Ten i n 6:

Jesuit, Catholic universities have bene ted from the corporate investment of the Society of Jesus. In most cases, Jesuit Universities want to maintain and augment a strong Jesuit presence. However, there remains a signi cant and growing need to form and hire a better educated laity who can assist in leadership roles that will preserve the identity and mission of the institutions as Jesuit.

Challenge: La F \perp ma i n and he Need f \perp a P $_{\perp}$ he ic Call f $_{\perp}$ m he S cie f Je

As the number of Jesuits continues to decline on our campuses, we have inadequately trained lay persons in the spiritual tradition of the Society of Jesus. We need to better promote the Spiritual Exercises as a resource for maintaining the spirit and character of our Universities. Moreover, we need to hire persons interested in and capable of doing the Exercises. Both a more intentional and direct engagement by the Society of Jesus in substantive formation of lay leadership and a prophetic call from the Society itself for lay leadership to recognize the importance of the Catholic, Jesuit character of their universities in an unapologetic and inspiring way are required. How has the institution prepared for and fostered lay leadership and Jesuit-lay collaboration?



Human Resource Policies that demonstrate a commitment to mission:

oes the university offer compensation and benefits which demonstrate a commitment to fairness, equity and the well-being of the employee? Does the university demonstrate of the institution? Does the University seek a commitment to fairness in promotion practices, and to gender, racial and ethnic equal opportunity? Does the University insure a just wage for its employees with least within the University structure?

Formation for Mission and Leadership:

Does the University offer programs on Jesuit and philosophy of the institution? Does history, mission, and pedagogy? Does the University, on its own and in cooperation with others, offer a robust program in the Spiritual Exercises in Everyday Life (18th and 19th Annotations) for faculty, staff, and administrators such that a core contingent of faculty, staff and administrators have a deep familiarity with Ignatian spirituality and become carriers of this tradition? Does the University work to create opportunities for professional development and advancement for its employees?

Hiring Practices that demonstrate a commitment to mission:

Does the University approach its hiring and recruitment with the intention of preserving and augmenting its Jesuit, Catholic mission across the institution? Is mission-specific language included in job postings that signals the Catholic and Jesuit mission and identity to recruit faculty and staff who are willing and able to augment and support the mission and identity of the institution? Are search committees and department chairs able to particular concern given to those earning the engage prospective hires in a substantive way regarding the institution's Jesuit and Catholic mission? Are candidates offered materials which clearly state the guiding principles the University actively recruit for missionoriented hires? Are resources available to identify and target future mission-oriented hires? Do Deans, Department Chairs, Managers and Directors share a commitment to the importance of hiring for mission such that their faculties are aware of its importance for the well-being of the school and, therefore, are supportive of these interests?

Financial Management that gives evidence in campus development as it directly relatesof a commitment to mission:to the Jesuit and Catholic mission? DoesDoes the University's financial managementrelatesinclude ethical discernment in its choicesrelatesof business partners, investment strategies,relatesand deployment of resources shaped by theCatholic Social Tradition and the Jesuitcommitment to social justice?

Physical Resource Management that gives evidence of a commitment to mission:

Does the university consider and communicate its noteworthy and exemplary commitment to environmental sustainability

Ten i n 7:

Across Jesuit, Catholic institutions, there is a desire to welcome and incorporate people of diverse religion tradition and no faith tradition. This noble goal of being a place of welcome that values diversity poses challenges to the creation and maintenance of a strong sense of Jesuit and Catholic community and ide

Challenge: A Di $e _ e$ Fac I and S aff C mmi ed he Uni $e _ i$ ' Mi i n.

Traditions, whether of faith or intellect, live in people. Our Universities nd it increasingly dif cult to say that the life of a Jesuit, Catholic university, in part, depends upon our hiring a signi cant number of gifted Catholic faculty and administrators who are conversant in and believing members of the tradition. In a comment where a concern for diversity and multi-culturalism has become a preeminent value and where organized religion is at times dismissed as intellectually unsophisticated, we nd it hard to communicate importance of maintaining a vibrant Catholicity. What actions, symbolic and practical, has the institution to address the challenge of fostering unity in mission amid diversity in background and gifts?

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